# KING FORCE GROUP HOLDINGS LIMITED
# 冠輝集團控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 08315)**

## SECOND SUPPLEMENTAL AGREEMENT RELATING TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

**Placing Agent**

信達國際證券有限公司
CINDA INTERNATIONAL SECURITIES LIMITED

**CINDA INTERNATIONAL SECURITIES LIMITED**

Reference is made to the announcement of King Force Group Holdings Limited (the "**Company**") dated 19 October 2016 and the announcement of the Company dated 31 October 2016 (the "**Announcements**") in relation to placing of Placing Shares of the Company. Definitions and terms used in this announcement, unless otherwise stated, shall bear the same meanings as defined in the Announcements.

### SECOND SUPPLEMENTAL AGREEMENT IN RELATION TO THE PLACING AGREEMENT

As disclosed in the Announcements, the Long Stop Date for fulfilment of the condition precedent under the Placing Agreement (as amended by the Supplemental Agreement) is 30 November 2016 (or such other time and date as the Placing Agent and the Company shall agree in writing).

On 2 November 2016, the Parties to the Placing Agreement entered into a second supplemental agreement to amend the Long Stop Date from 30 November 2016 to 15 November 2016 (or such other time and date as the Placing Agent and the Company shall agree in writing).

Save for the above, all other terms and conditions of the Placing Agreement (as amended by the Supplemental Agreement) remain unchanged.

**Shareholders and potential investors should take note that completion of the Placing is subject to the fulfilment of the condition precedent set out in the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board
**King Force Group Holdings Limited**
**Chen Yunchuo**
*Chairman*

Hong Kong, 2 November 2016

*As at the date of this announcement, the executive Directors are Mr. Fu Yik Lung, Mr. Li Mingming and Mr. Chen Yunchuo; and the independent non-executive Directors are Mr. Xiong Hong, Mr. Wan Tat Wai David and Mr. Ho Yuk Ming Hugo.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of The Stock Exchange of Hong Kong Limited's website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company's website at www.kingforce.com.hk.*