

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

King Force Group Holdings Limited

冠輝集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 08315)

CLARIFICATION ANNOUNCEMENT ON THE ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 MARCH 2016

Reference is made to the annual results announcement (the “**Annual Results Announcement**”) of King Force Group Holdings Limited (the “**Company**”) for the year ended 31 March 2016 published on 23 June 2016. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Annual Results Announcement.

The Board wishes to clarify that the second paragraph under the section headed “Annual General Meeting and Closure of the Register of Members” on page 25 of the Annual Results Announcement shall be amended as follows (with amendments underlined):

“In order to determine the entitlement of the shareholder to attend the AGM, the register of members of the Company will be closed from 22 August 2016 (Monday) to 24 August 2016 (Wednesdays) (both days inclusive) for the said AGM or any adjournment thereof. All transfer of the Company’s shares together with the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office, Tricor Investor Services Limited, Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, no later than 4:30 p.m. on 19 August 2016 (Friday).”

Save as disclosed above, the remaining information in the Annual Results Announcement remains unchanged.

By order of the Board
King Force Group Holdings Limited
Fu Yik Lung
Chairman and Executive Director

Hong Kong, 24 June 2016

As at the date of this announcement, the executive Directors are Mr. Fu Yik Lung, Ms. Chung Pui Yee Shirley, Mr. Li Mingming and Mr. Chen Yunchuo; and the independent non-executive Directors are Ms. Au Man Yi, Mr. Ong Chi King and Mr. Xiong Hong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.kingforce.com.hk.