

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: N/A

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Company name: King Force Group Holdings Limited (冠輝集團控股有限公司)

Stock code (ordinary shares): 08315

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 July 2018.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 20 August 2014

Name of Sponsor(s): TC Capital International Limited (formerly known as "TC Capital Asia Limited")

Names of directors: **Executive Directors**

(please distinguish the status of the directors Mr. Chen Yunchuo

- Executive, Non-Executive or Independent Mr. Li Mingming

Non-Executive) Ms. Li Liping

Mr. Cheng Rui

Independent Non-executive Directors

Mr. Xiong Hong

Mr. Wan Tat Wai David

Mr. Ho Yuk Ming Hugo

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name	Number of shares of HK\$0.001 each in the share capital of the share capital of the Company ("Shares")	Percentage of issued Shares
Song Xiaoming (Note 1)	3,796,260,000	46.25%
深圳長城匯理投資 股份有限公司 (Note 1)	3,796,260,000	46.25%
深圳匯理九號投資 諮詢企業（有限合 夥）(Note 1)	3,796,260,000	46.25%
廣州南沙區匯銘投 資業務有限公司 (Note 1)	3,796,260,000	46.25%
Greatwalle Holding Limited (Note 1)	3,796,260,000	46.25%

Note:

1. According to information available to the Company, 3,796,260,000 are held by Greatwalle Holding Limited ("Greatwalle") in the capacity of beneficial owner. Greatwalle is wholly-owned by 廣州南沙區匯銘投資業務有限公司 ("Nansha Huiming"). Nansha Huiming is held as to approximately 99.9995% by 深圳匯理九號投資諮詢企業（有限合夥）("Huili Jiu Hao Investment"), and as to 0.0005% by Song Xiaoming ("Mr. Song"). Huili Jiu Hao Investment is held as to 0.20% by 龐曉莉 (Pang Xiaoli), and as to 99.80% by 深圳長城匯理投資股份有限公司 ("Great Walle Investment"). Great Walle Investment is ultimately controlled by Mr. Song (as to approximately 70.9357% directly, and as to approximately 21.9995% indirectly through a wholly-owned company, 深圳弘德商務服務有限公司). As such, each of Nansha Huiming, Huili Jiu Hao Investment, Great Walle Investment and Mr. Song is deemed to be interested in 3,796,260,000 shares of the Company held by Greatwalle under the SFO.

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Name(s) of company(ies) listed on GEM or
 the Main Board of the Stock Exchange within
 the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Clifton House
 75 Fort Street, P.O. Box 1350
 Grand Cayman KY1-1108
 Cayman Islands

Head office and principal place of business:

Head office:

Unit 1101
 No. 118
 Connaught Road West
 Sai Ying Pun
 Hong Kong

**Principal place of business in Hong Kong registered
 under Part 16 of the Companies Ordinance (Chapter
 622 of the Laws of Hong Kong)**
 14/F., Harbour Commercial Building,
 122 Connaught Road Central,
 Hong Kong

Web-site address (if applicable):

<http://www.kingforce.com.hk>

Share registrar:

**Principal share registrar and transfer office in the
 Cayman Islands:**

Estera Trust (Cayman) Ltd.
 Clifton House
 75 Fort Street
 P.O. Box 1350
 Grand Cayman
 KY1-1108
 Cayman Islands

**Branch share registrar and transfer office in
 Hong Kong:**

Tricor Investor Services Limited
 Level 22
 Hopewell Centre
 183 Queen's Road East
 Hong Kong

Auditors:

BDO Limited
 25th Floor, Wing On Centre
 111 Connaught Road Central
 Hong Kong

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is a manned security guarding services provider and it is licensed to provide security guarding services in Hong Kong under Type I security work in accordance with the security company license regime. The Group also engaged in mobile gaming business.

C. Ordinary shares

Number of ordinary shares in issue: 8,208,994,432

Par value of ordinary shares in issue: HK\$0.001

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

An aggregate of 544,000,000 shares options (with an exercise price of HK\$0.02 per option share) were granted to executives and/or employees pursuant to the terms of the share option scheme that was adopted on 31 July 2014. For details, please refer to the announcement of the Company dated 30 June 2017. As of the date of this Form, a total of 19,200,000 share options has not been exercised and remain outstanding.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chen Yunchuo (陳運焯)

Li Mingming (李明明)

Li Liping (李麗萍)

Cheng Rui (成睿)

Xiong Hong (熊宏)

Wan Tat Wai David (溫達偉)

Ho Yuk Ming Hugo (何育明)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*