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King Force Security Holdings Limited

冠輝保安控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 08315)

UNUSUAL SHARE PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of King Force Security Holdings Limited (the “**Company**”) has noted the recent decrease in the price and increase in the trading volume of the shares of the Company (the “**Shares**”). Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reasons for such fluctuations or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board has noted that Gloria Power Limited (“**Gloria Power**”) sold a total of 59,000,000 Shares (representing approximately 9.22% of the existing issued share capital of the Company) through off-market sale at an average consideration of HK\$10.30 per share on 24 April 2015 and Gloria Power has further disposed of 58,000,000 Shares (representing approximately 9.06% of the existing issued share capital of the Company) through off-market sale at an average consideration of HK\$11.60 per share on 27 April 2015. As a result of the sales of the Shares by Gloria Power on 24 April 2015 and 27 April 2015, the shareholding of Gloria Power in the Company has been reduced from approximately 20.63% to approximately 2.34% of the issued share capital of the Company. Gloria Power has ceased to be a substantial shareholder of the Company (has the same meaning as ascribed to it under the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”)) since 27 April 2015. Save as disclosed above, the Company has not been informed of other substantial change in shareholdings as at the date of this announcement.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board
King Force Security Holdings Limited
Fu Yik Lung
Chairman and Executive Director

Hong Kong, 4 May 2015

As at the date of this announcement, the executive Directors are Mr. Fu Yik Lung, Ms. Liu Lai Ying, Ms. Chung Pui Yee Shirley and Mr. Zhang Chengzhou; and the independent non-executive Directors are Mr. Law Yiu Sing, Professor Lam Sing Kwong, Simon and Mr. Ong Chi King.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website (www.hkexnews.hk) and will also be published on the Company's website (www.kingforce.com.hk).