THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: N/A

Company name: **King Force Group Holdings Limited (冠輝集團控股有限公司)**

Stock code (ordinary shares): **08315**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 June 2016

A.GENERAL

Place of incorporation:	**Cayman Islands**
Date of initial listing on GEM:	**20 August 2014**
Name of Sponsor(s):	**TC Capital Asia Limited**
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	**Executive Directors** Fu Yik Lung (傅奕龍) *(Chairman)* Liu Lai Ying (廖麗瑩) *(Chief Executive Officer)* Chung Pui Yee Shirley (鍾佩儀) Li Mingming (李明明) Chen Yunchuo (陳運逴) **Independent Non-executive Directors** Au Man Yi (歐敏誼) Lam Sing Kwong, Simon (林誠光) Ong Chi King (王子敬)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares of HK$0.001 each in the share capital of the Company ("Shares")	Percentage of issued Shares
Optimistic King Limited	1,304,000,000	20.38 %
Fu Yik Lung *(Note 1)*	1,304,000,000	20.38 %
Liu Lai Ying *(Note 2)*	1,304,000,000	20.38 %
Hong Kong ZOJE Co., Limited (香港中捷投資有限公司)	674,250,000	10.53 %
Zhang Ming Wei *(Note 3)*	674,250,000	10.53 %

Notes:

1. These 1,304,000,000 Shares are held by Optimistic King Limited. Mr. Fu Yik Lung beneficially owns the entire issued share capital of Optimistic King Limited. Therefore, Mr. Fu is deemed, or taken to be, interested in all the Shares held by Optimistic King Limited for the purpose of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"). Mr. Fu is one of the directors of Optimistic King Limited.

2. Ms. Liu Lai Ying is the spouse of Mr. Fu Yik Lung. Accordingly, Ms. Liu is deemed, or taken to be, interested in all the Shares in which Mr. Fu is interested in for the purpose of the SFO.

3. These 674,250,000 Shares are held by Hong Kong ZOJE Co., Limited. Mr. Zhang Ming Wei beneficially owns the entire issued share capital of Hong Kong ZOJE Co., Limited. Therefore, Mr. Zhang is deemed, or taken to be, interested in all the Shares held by Hong Kong ZOJE Co., Limited for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 March
Registered address:	Clifton House 75 Fort Street, P.O. Box 1350 Grand Cayman KY1-1108 Cayman Islands
Head office and principal place of business:	**Head office:** 18th Floor So Tao Centre Nos. 11-15 Kwai Sau Road Kwai Chung New Territories Hong Kong **Principal place of business in Hong Kong registered under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)** Room 1603, 16/F China Building 29 Queen's Road Central Hong Kong
Web-site address (if applicable):	*www.kingforce.com.hk*
Share registrar:	**Principal share registrar and transfer office in the Cayman Islands:** Estera Trust (Cayman) Ltd. Clifton House 75 Fort Street P.O. Box 1350 Grand Cayman KY1-1108 Cayman Islands **Branch share registrar and transfer office in Hong Kong:** Tricor Investor Services Limited Level 22 Hopewell Centre 183 Queen’s Road East Hong Kong
Auditors:	BDO Limited 25th Floor, Wing On Centre 111 Connaught Road Central Hong Kong

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B.BUSINESS ACTIVITIES

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is a manned security guarding services provider and it is licensed to provide security guarding services in Hong Kong under Type I security work in accordance with the security company license regime. The Group also engaged in mobile game business.

C.ORDINARY SHARES

Number of ordinary shares in issue: **6,400,000,000**

Par value of ordinary shares in issue: **HK$0.001**

Board lot size (in number of shares): **10,000**

Name of other stock exchange(s) on which ordinary shares are also listed: **N/A**

D.WARRANTS

Stock code: **N/A**

Board lot size: **N/A**

Expiry date: **N/A**

Exercise price: **N/A**

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) **N/A**

No. of warrants outstanding: **N/A**

No. of shares falling to be issued upon the exercise of outstanding warrants: **N/A**

E.OTHER SECURITIES

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Fu Yik Lung (傅奕龍)	**Liu Lai Ying (廖麗瑩)**
Chung Pui Yee Shirley (鍾佩儀)	**Li Mingming (李明明)**
Chen Yunchuo (陳運逴)	**Au Man Yi (歐敏誼)**
Lam Sing Kwong, Simon (林誠光)	**Ong Chi King (王子敬)**

(1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.

(2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

(3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.