King Force Group Holdings Limited
冠輝集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 08315)

INSIDE INFORMATION
DISPOSAL OF SHARES BY THE CONTROLLING SHAREHOLDER

This announcement is made by King Force Group Holdings Limited (the "**Company**") pursuant to Rule 17.10 of the Rules (the "**GEM Listing Rules**") Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company would like to announce that on 21 April 2016, Optimistic King Limited ("**Optimistic King**"), the controlling shareholder (as defined under the GEM Listing Rules) of the Company, has disposed of 896,000,000 shares of the Company (the "**Shares**") to Hongkong ZOJE Co., Limited ("**HK ZOJE**") at HK$0.247 per Share (the "**Disposal**"). To the best knowledge of the Company, HK ZOJE is a company incorporated in Hong Kong and a third party independent of and not connected with the Company and its connected persons (as defined under the GEM Listing Rules) prior to the completion of the Disposal.

Immediately before the Disposal, Optimistic King held 2,200,000,000 Shares, representing approximately 34.38% of the issued share capital of the Company. Immediately upon completion of the Disposal, Optimistic King holds 1,304,000,000 Shares, representing 20.38% of the issued share capital of the Company and shall cease to be the controlling shareholder of the Company; and HK ZOJE holds 896,000,000 Shares, representing 14.00% of the issued share capital of the Company and shall become a substantial shareholder (as defined under the GEM Listing Rules) of the Company.

By order of the Board
King Force Group Holdings Limited
Fu Yik Lung
Chairman

Hong Kong, 22 April 2016

As at the date of this announcement, the executive directors of the Company are Mr. Fu Yik Lung, Ms. Liu Lai Ying, Ms. Chung Pui Yee Shirley, Mr. Li Mingming and Mr. Chen Yunchuo; and the independent non-executive directors of the Company are Ms. Au Man Yi, Professor Lam Sing Kwong, Simon and Mr. Ong Chi King.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Stock Exchange's website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company's website at www.kingforce.com.hk.