King Force Security Holdings Limited
冠輝保安控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 08315)

INSIDE INFORMATION
ANNOUNCEMENT IN RELATION TO THE POSSIBLE ISSUE OF CONVERTIBLE BONDS

This announcement is made by King Force Security Holdings Limited (the "**Company**") pursuant to Rule 17.10 of the Rules (the "**GEM Listing Rules**") Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company would like to announce that the Company has been negotiating with a third party (the "**Subscriber**") with regard to a proposed subscription, whereby the Company intends to issue and the Subscriber intends to subscribe for convertible bonds (the "**Proposed Subscription**").

As of the date of this announcement, the parties are still in the process of negotiating the structure and terms of the Proposed Subscription and have not entered into any legally binding definitive agreement for the Proposed Subscription. Further announcement(s) in relation to the Proposed Subscription will be made by the Company as and when appropriate in compliance with the GEM Listing Rules. **The shareholders of the Company and potential investors should note that the Proposed Subscription may or may not proceed. Further announcement(s) will be made by the Company as and when appropriate. The shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board
King Force Security Holdings Limited
Fu Yik Lung
Chairman

Hong Kong, 2 December 2015

As at the date of this announcement, the executive Directors are Mr. Fu Yik Lung, Ms. Liu Lai Ying, Ms. Chung Pui Yee Shirley, Mr. Li Mingming and Ms. Chen Xiaoting; and the independent non-executive Directors are Ms. Au Man Yi, Professor Lam Sing Kwong, Simon and Mr. Ong Chi King.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Stock Exchange's website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company's website at www.kingforce.com.hk.