King Force Security Holdings Limited
冠輝保安控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 08315)

INSIDE INFORMATION
DISPOSAL OF SHARES BY THE CONTROLLING SHAREHOLDER

This announcement is made by King Force Security Holdings Limited (the "**Company**") pursuant to Rule 17.10 of the Rules (the "**GEM Listing Rules**") Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company would like to announce that on 31 December 2015, Optimistic King Limited ("**Optimistic King**"), the controlling shareholder of the Company (as defined under the GEM Listing Rules), has disposed of 1,200,000,000 shares of the Company (the "Shares") to a third party independent of and not connected with the Company and its connected persons (as defined under the GEM Listing Rules) at HK$0.285 per Share (the "**Disposal**").

Immediately before the Disposal, Optimistic King held 3,480,000,000 Shares, representing approximately 54.38% of the issued share capital of the Company. Immediately upon completion of the Disposal, Optimistic King holds 2,280,000,000 Shares, representing 35.63% of the issued share capital of the Company and shall remain as the controlling shareholder of the Company.

By order of the Board
King Force Security Holdings Limited
Fu Yik Lung
Chairman

Hong Kong, 4 January 2016

As at the date of this announcement, the executive Directors are Mr. Fu Yik Lung, Ms. Liu Lai Ying, Ms. Chung Pui Yee Shirley, Mr. Li Mingming and Ms. Chen Xiaoting; and the independent non-executive Directors are Ms. Au Man Yi, Professor Lam Sing Kwong, Simon and Mr. Ong Chi King.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Stock Exchange's website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company's website at www.kingforce.com.hk.

* *For identification purpose only*