KING FORCE GROUP HOLDINGS LIMITED
冠輝集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 08315)

APPOINTMENT OF EXECUTIVE DIRECTOR

The board (the "**Board**") of directors (the "**Directors**") of King Force Group Holdings Limited (the "**Company**") is pleased to announce that Ms. Li Liping (李麗萍) ("**Ms. Li**") has been appointed as an executive Director with effect from 7 December 2016.

Set out below is the biography of Ms. Li:

Ms. Li, aged 46, was graduated from Zhuzhou Institute of Technology (株洲工學院), the People's Republic of China (the "**PRC**"), with a bachelor degree in computerized accounting. Ms. Li served as a deputy general manager at Chenzhou Zhongda City Operation Development Company Limited* (郴州中大城市經營開發有限公司) from September 2006 to July 2010, and as a deputy general manager of Chenzhou Botai Ultrafine Graphite Holdings Company Limited* (郴州博太超細石墨股份有限公司) from August 2010 to August 2015. Ms. Li has been the general manager at Hunan Guosheng Graphite Technology Co., Ltd* (湖南國盛石墨科技有限公司) since August 2015. She is a senior financial planner of the PRC since 2014.

Save as disclosed above, Ms. Li does not hold any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or any other position with the Company and other members of the Group or other major appointments and professional qualifications.

Ms. Li will enter into a director's service agreement with the Company for a term of three years commencing on 7 December 2016 subject to rotation and re-election at annual general meetings of the Company in accordance with the articles of association of the Company. The proposed director's fee of Ms. Li is HK$240,000 per annum which was determined by the Board taking into account her experience, duties and responsibilities and by reference to the prevailing market rate of companies of comparable size and similar operations.

Save as disclosed above, Ms. Li does not hold any interests in any shares or underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance Chapter 571 of the laws of Hong Kong. She does not have any other relationship with any Directors, senior management, substantial shareholders or controlling shareholders (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "**GEM**

Listing Rules")) of the Company. Save as disclosed above, there is no other matters in relation to the above appointment that need to be brought to the attention of the shareholders of the Company or are required to be disclosed pursuant to Rule 17.50(2)(h) to Rule 17.50(2)(v) of the GEM Listing Rules.

The Board would like to take this opportunity to welcome Ms. Li to join the Company as an executive Director.

By Order of the Board
King Force Group Holdings Limited
Chen Yunchuo
Chairman and Executive Director

Hong Kong, 7 December 2016

As at the date of this announcement, the executive Directors are Mr. Fu Yik Lung, Mr. Li Mingming, Mr. Chen Yunchuo and Ms. Li Liping; and the independent non-executive Directors are Mr. Xiong Hong, Mr. Wan Tat Wai David and Mr. Ho Yuk Ming Hugo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Stock Exchange's website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company's website at www.kingforce.com.hk.

* *For identification purpose only*