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King Force Security Holdings Limited

冠輝保安控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 08315)

PROFIT WARNING

This announcement is made by King Force Security Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the nine months ended 31 December 2014, the Group is expected to record a substantial decrease in the profit for the nine months ended 31 December 2014 as compared to that of the corresponding period in 2013. This decrease was primarily attributable to the following factors:

- Non-recurring expenses recognized during the nine months ended 31 December 2014 in connection with the listing of the shares of the Company on the GEM of the Stock Exchange in August 2014; and
- An increase in the Group’s administrative expenses for the nine months ended 31 December 2014 as a result of the increase in (a) legal and professional fees and consultation expenses; (b) administrative and back office staff costs; and (c) recruitment fees as well as training fee so as to strengthen the management and the professional security guarding team.

The Company is still in the process of finalising the consolidated financial results of the Group for the nine months ended 31 December 2014. The information contained in this announcement is only based on the information currently available and the preliminary review on the unaudited consolidated management accounts of the Group, which have not been reviewed nor audited by the auditors of the Company as at the date of this announcement and may be subject to further adjustments.

Shareholders and potential investors are advised to peruse the financial results for the nine months ended 31 December 2014 with care when it is released. The third quarterly results announcement of the Group for the nine months ended 31 December 2014 shall prevail over the information contained hereon, and will be published in February 2015 pursuant to the requirements of the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
King Force Security Holdings Limited
Fu Yik Lung
Chairman and Executive Director

Hong Kong, 28 January 2015

As at the date of this announcement, the executive Directors are Mr. Fu Yik Lung, Ms. Liu Lai Ying and Ms. Chung Pui Yee Shirley; and the independent non-executive Directors are Mr. Law Yiu Sing, Professor Lam Sing Kwong, Simon and Mr. Ong Chi King.