King Force Security Holdings Limited
冠輝保安控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 08315)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of King Force Security Holdings Limited (the "**Company**") dated 19 October 2015 (the "**Announcement**") with respect to the major transaction involving acquisition of 80% equity interest in Magn Investment Limited and issue of Consideration Shares under General Mandate by the Company. Unless the context otherwise requires, capitalized terms used herein shall have the same meaning as defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, details of the Equity Transfer Agreement, financial information of the Group and the Target Group, the unaudited pro forma financial information of the Group assuming completion and other information as required under the GEM Listing Rules is expected to be despatched to the Shareholders on or before 10 November 2015.

As additional time is required to finalize the information to be included in the circular, the Company expects that the despatch of the circular will be delayed to on or before 7 December 2015.

By order of the Board
King Force Security Holdings Limited
Fu Yik Lung
Chairman

Hong Kong, 10 November 2015

As at the date of this announcement, the executive Directors are Mr. Fu Yik Lung, Ms. Liu Lai Ying, Ms. Chung Pui Yee Shirley, Mr. Zhang Chengzhou, Mr. Li Mingming and Ms. Chen Xiaoting; and the independent non-executive Directors are Ms. Au Man Yi, Professor Lam Sing Kwong, Simon and Mr. Ong Chi King.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this *announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the "Latest Company Announcements" page of the Stock Exchange's website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company's website at www.kingforce.com.hk.