

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.

This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of King Force Group Holdings Limited.

Greatwalle Holding Limited

(Incorporated in Hong Kong with limited liability)

**KING FORCE GROUP
HOLDINGS LIMITED
冠輝集團控股有限公司**

*(Incorporated in the Cayman Islands with
limited liability)
(Stock code: 08315)*

**JOINT ANNOUNCEMENT
DELAY IN DESPATCH OF COMPOSITE DOCUMENT AND FORMS
OF ACCEPTANCE**

References are made to (i) the joint announcement dated 27 April 2018 (the “**Joint Announcement**”) jointly made by the Company as the offeree company and Greatwalle Holding Limited as the Offeror in relation to the mandatory conditional cash offers to be made by Emperor Securities Limited for and on behalf of the Offeror for all the issued shares of the Company (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it) and to cancel all outstanding share options of the Company, and (ii) the profit warning announcement dated 16 May 2018 (the “**Profit Warning Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, the Composite Offer Document (together with the relevant forms of acceptance) are required to be despatched to the Shareholders in accordance with the Takeovers Code by 18 May 2018 or such later date as may be approved by the Executive.

As additional time is required to finalise certain financial information of the Group for inclusion in the Composite Offer Document in accordance with the requirements of the Takeovers Code, including in particular the preparation of certain reports to be contained in the Composite Offer Document in connection with certain statements contained in the Profit Warning Announcement which constituted profit forecast under Rule 10 of the Takeovers Code, an application has been made with the Executive for an extension of time for the despatch of the Composite Offer Document (together with the relevant forms of acceptance) to a date falling on or before 31 May 2018. The Executive has indicated that it is minded to grant the consent for such extension.

Further announcement will be made jointly by the Offeror and the Company when the Composite Offer Document (together with the relevant forms of acceptance) are despatched.

By Order of the board of director of
Greatwalle Holding Limited
Song Xiaoming
Director

By Order of the Board of
King Force Group Holdings Limited
Chen Yunchuo
Chairman and Executive Director

Hong Kong, 18 May 2018

As at the date of this joint announcement, the executive Directors are Mr. Li Mingming, Mr. Cheng Rui, Ms. Li Liping and Mr. Chen Yunchuo; and the independent non-executive Directors are Mr. Xiong Hong, Mr. Wan Tat Wai David and Mr. Ho Yuk Ming Hugo.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror, associates and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than the information relating to the Offeror, associates and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the sole director of the Offeror is Mr. Song Xiaoming.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group and the Vendor) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Group and the Vendor) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

This joint announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.kingforce.com.hk.