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## **KING FORCE GROUP HOLDINGS LIMITED**

### **冠輝集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 08315)**

### **POLL RESULTS OF THE EGM HELD ON 20 APRIL 2018**

#### **PROPOSED SHARE CONSOLIDATION**

#### **PROPOSED CHANGE OF COMPANY NAME**

References are made to (1) the circular (the “**Circular**”) of King Force Group Holding Limited (the “**Company**”) in relation to, among others, the proposed Share Consolidation and Change of Company Name and the notice (the “**Notice**”) of the EGM dated 29 March 2018, and (2) the clarification announcement of the Company dated 4 April 2018. Unless the context otherwise requires, the capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

### **POLL RESULTS OF EGM**

The Board wishes to announce that at the EGM held on 20 April 2018, the ordinary resolution approving the share consolidation and the special resolution approving the Change of Company Name (together, the “**Resolutions**”) were not passed by the Shareholders by way of poll. The poll results are set out in the table below:

<b>Ordinary resolution</b>	<b>Number of Votes (%)</b>	
	<b>For</b>	<b>Against</b>
To approve the proposed Share Consolidation as set out below:  (a) with effect from the business day immediately following the date on which this resolution is passed, being a day on which shares are traded on The Stock Exchange of Hong Kong Limited, every ten (10) issued and unissued ordinary shares of par value HK\$0.001 each in the share capital of the Company be consolidated into one (1) share with a par value of HK\$0.01 each. Such Consolidated Shares shall rank <i>pari passu</i> in all respects with each other and have the rights and privileges and be subject to the restrictions in respect of ordinary shares contained in the articles of the Company;	243,625,824 shares (10.41%)	2,097,343,040 shares (89.59%)

Ordinary resolution	Number of Votes (%)	
	For	Against
(b) all fractional Consolidated Shares will be disregarded and not be issued to the holders of the Existing Shares but will be aggregated and, if possible, sold for the benefit of the Company; and		
(c) the directors of the Company be and are generally authorised to do all such acts and things and execute all such documents, including under seal where applicable, as they consider necessary, desirable or expedient to give effect to the foregoing arrangements for the share consolidation.		

As more than 50% of the votes were cast against the above ordinary resolution, the above ordinary resolution was not passed.

Special resolution	Number of Votes (%)	
	For	Against
To approve the proposed change of English name of the Company from “King Force Group Holdings Limited” to “Bei Dou Technology Group Holdings Limited” and the Chinese name of the Company from “冠輝集團控股有限公司” to “北斗科技集團控股有限公司”.	243,625,824 shares (10.41%)	2,097,343,040 shares (89.59%)

As more than 25% of the votes were cast against the above special resolution, the above special resolution was not passed.

As at the date of the EGM, the total number of issued Shares was 7,972,194,432, being the total number of Shares entitling Shareholders to attend and vote on the Resolutions at the EGM. There were no Shares entitling the Shareholder to attend and abstain from voting in favour of the Resolutions at the EGM. No Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolutions at the EGM. None of the Shareholders had stated its intention in the Circular to vote against or to abstain from voting on the Resolutions at the EGM. Shareholders may refer to the Notice and the Circular for details of the Resolutions.

The Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

## **TERMINATION ON THE PROPOSED SHARE CONSOLIDATION AND CHANGE OF COMPANY NAME**

Since the Resolutions for approving the Share Consolidation and Change of Company Name were not passed, the proposed Share Consolidation and the proposed Change of Company Name will not proceed. The expected timetable and arrangement on trading arrangement relating to the proposed Share Consolidation and the arrangement in respect of the proposed Change of Company Name will no longer be applicable and are terminated with immediate effect.

## **SHAREHOLDERS AND INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SHARES.**

By Order of the Board of  
**King Force Group Holdings Limited**  
**Chen Yunchuo**  
*Chairman and Executive Director*

Hong Kong, 20 April 2018

*As at the date of this announcement, the executive Directors are Mr. Li Mingming, Mr. Cheng Rui, Ms. Li Liping and Mr. Chen Yunchuo; and the independent non-executive Directors are Mr. Xiong Hong, Mr. Wan Tat Wai David and Mr. Ho Yuk Ming Hugo.*

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the Company’s website at [www.kingforce.com.hk](http://www.kingforce.com.hk).*