

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: N/A

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Company name: Greatwall Inc. (長城匯理公司)
(Incorporated in the Cayman Islands with limited liability)

Stock code (ordinary shares): 08315

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 July 2021.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 20 August 2014

Name of Sponsor(s): N/A

Names of directors: Executive Directors

(please distinguish the status of the directors
 - Executive, Non-Executive or Independent
 Non-Executive)
Mr. Song Xiaoming
Ms. Song Shiqing
Ms. Lin Shuxian

Non-executive Director

Mr. Chung Man Lai

Independent Non-executive Directors

Mr. Li Zhongfei
Mr. Zhao Jinsong

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name of shareholders	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Approximate % of the total number of the issued Shares
Song Xiaoming (Note)	922,325,231 Shares	55.50%
深圳長城匯理投資股份有 限公司 (Shenzhen Great Walle Investment Corp., Ltd.)* (Note)	922,325,231 Shares	55.50%
深圳匯理九號投資諮詢企 業（有限合夥） (Shenzhen Huili Jiu Hao Investment Consulting Enterprise Limited Partnership*) (Note)	922,325,231 Shares	55.50%
廣州南沙區匯銘 投資業務有限公司 (Guangzhou Nansha Huiming Investment Business Company Limited*) (Note)	922,325,231 Shares	55.50%
Greatwalle Holding Limited (Note)	922,325,231 Shares	55.50%

Note:

According to information available to the Company, 922,325,231 Shares are held by Greatwalle Holding Limited ("Greatwalle") in the capacity of beneficial owner. Greatwalle is wholly-owned by 廣州南沙區匯銘投資業務有限公司 ("Nansha Huiming"). Nansha Huiming is held as to approximately 91.9992% by 深圳匯理九號投資諮詢企業（有限合夥）("Huili Jiu Hao Investment"), and as to 0.0008% by Song Xiaoming ("Mr. Song"). Huili Jiu Hao Investment is held as to 99.0000% by 深圳長城匯理投資股份有限公司 ("Great Walle Investment"). Great Walle Investment is ultimately controlled by Mr. Song (as to approximately 68.9039% directly, and as to approximately 21.9995% indirectly through a wholly-owned company, 深圳弘德商務服務有限公司). As such, each of Nansha Huiming, Huili Jiu Hao Investment, Great Walle Investment and Mr. Song is deemed to be interested in 922,325,231 shares of the Company held by Greatwalle under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

** For identification purpose only*

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:

Not applicable

Financial year end date:

31 March

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Registered address: [Windward 3, Regatta Office Park
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands](#)

Head office and principal place of business: [Room 2008, 20/F.,
West Tower, Shun Tak Centre,
200 Connaught Road Central,
Hong Kong](#)

Web-site address (if applicable): <http://www.kingforce.com.hk>

Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**
[Ocorian Trust \(Cayman\) Limited
Windward 3, Regatta Office Park
P.O. Box 1350
Grand Cayman
KY1-1108
Cayman Islands](#)

Branch share registrar and transfer office in Hong Kong:
[Tricor Investor Services Limited
Level 54
Hopewell Centre
183 Queen's Road East
Hong Kong](#)

Auditors: [BDO Limited
25th Floor, Wing On Centre
111 Connaught Road Central
Hong Kong](#)

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group engaged in (i) the provision of security guarding and property management services; and (ii) the provision of asset management and business advisory services.

C. Ordinary shares

Number of ordinary shares in issue: [1,661,756,697](#)

Par value of ordinary shares in issue: [HK\\$0.01](#)

Board lot size (in number of shares): [10,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [Not applicable](#)

D. Warrants

Stock code: [Not applicable](#)

Board lot size: [Not applicable](#)

Expiry date: [Not applicable](#)

Exercise price: [Not applicable](#)

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Conversion ratio: **Not applicable**

*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants outstanding: **Not applicable**

No. of shares falling to be issued upon
the exercise of outstanding warrants: **Not applicable**

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

As at the date of this company information sheet, particulars of outstanding share options granted by the Company under the share option scheme adopted on 31 July 2014 are as follows:

- 1. The share options granted by the Company on 14 December 2018 which remains outstanding entitling the option holders to subscribe for a total of 40,114,458 Shares with exercise price of HK\$0.234 per Share.**
- 2. The share options granted by the Company on 18 April 2019 which remains outstanding entitling the option holders to subscribe for a total of 23,126,565 Shares with exercise price of HK\$0.089 per Share.**
- 3. The share options granted by the Company on 5 September 2019 which remains outstanding entitling the option holders to subscribe for a total of 74,977,156 Shares with exercise price of HK\$0.144 per Share.**

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not applicable

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Lin Shuxian
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

NOTE

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Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.