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KING FORCE GROUP HOLDINGS LIMITED

冠輝集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08315)

CLARIFICATION ANNOUNCEMENT

REVISED PROXY FORM FOR THE EXTRAORDINARY GENERAL MEETING

References are made to the notice of the extraordinary general meeting (the “**EGM**”) as set out in the circular of King Force Group Holdings Limited (the “**Company**”) dated 29 March 2018 (the “**Circular**”) and the form of proxy for the EGM (the “**Original Proxy Form**”) despatched with the Circular. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board wishes to clarify that the ordinary resolution as appeared in the Original Proxy Form, which will be proposed at the EGM to approve the proposed Share Consolidation, shall be considered and approved collectively under one ordinary resolution.

A revised form of proxy (the “**Revised Proxy Form**”) has been posted on the “Latest Company Announcements” page of the GEM website at www.hkgem.com and the website of the Company at www.kingforce.com.hk, and the Revised Proxy Form will be despatched to the Shareholders on 6 April 2018.

The date, time and venue for holding the EGM remain unchanged. Shareholders should note that if they have not lodged the Original Proxy Form in accordance with the instructions printed thereon, they should lodge the Revised Proxy Form if they wish to appoint proxy(ies) to attend the EGM on their behalf. In this case, the Original Proxy Form should not be lodged. However, if any Shareholder has already lodged the Original Proxy Form in accordance with the instructions printed thereon, he/she/it should note that:

- (i) If no Revised Proxy Form is lodged in accordance with the instructions printed thereon, the Original Proxy Form will be treated as a valid form of proxy lodged by such Shareholder if duly completed. Voting not cast as one resolution in respect of

the ordinary resolution in the Original Proxy Form will not be considered as a valid instruction, and the proxy appointed under the Original Proxy Form will be entitled to vote in accordance with the instructions previously given by such Shareholder at the proxy's discretion (if no such instructions are given, at the proxy's discretion) on the ordinary resolution properly put to the EGM.

- (ii) If the Revised Proxy Form is lodged in accordance with the instructions printed thereon at or before 48 hours before the time appointed for the EGM or any adjournment thereof, the Revised Proxy Form will revoke and supersede the Original Proxy Form previously lodged by such Shareholder. The Revised Proxy Form will be treated as a valid form of proxy lodged by such Shareholder if duly completed.
- (iii) If the Revised Proxy Form is lodged after 48 hours before the time appointed for the EGM or any adjournment thereof, the Revised Proxy Form will be deemed invalid. It will not revoke the Original Proxy Form previously lodged by such Shareholder.

Shareholders are reminded that completion and return of the Original Proxy Form and/or the Revised Proxy Form will not preclude them from attending and voting in person at the EGM or at any adjournment thereof should they so wish.

By Order of the Board of
King Force Group Holdings Limited
Chen Yunchuo
Chairman and Executive Director

Hong Kong, 4 April 2018

As at the date of this announcement, the executive Directors are Mr. Li Mingming, Mr. Cheng Rui, Ms. Li Liping and Mr. Chen Yunchuo; and the independent non-executive Directors are Mr. Xiong Hong, Mr. Wan Tat Wai David and Mr. Ho Yuk Ming Hugo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company's website at www.kingforce.com.hk.