



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer King Force Group Holdings Limited

Date Submitted 04/10/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 8315 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>20,000,000,000</u>     | <u>HK\$0.001</u>                 | <u>HK\$20,000,000</u>                           |
| Increase/(decrease)                 | <u>-</u>                  |                                  | <u>-</u>                                        |
| Balance at close of the month       | <u>20,000,000,000</u>     | <u>HK\$0.001</u>                 | <u>HK\$20,000,000</u>                           |

(2) Stock code : - Description : -

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>-</u>                  | <u>-</u>                         | <u>-</u>                                        |
| Increase/(decrease)                 | <u>-</u>                  |                                  | <u>-</u>                                        |
| Balance at close of the month       | <u>-</u>                  | <u>-</u>                         | <u>-</u>                                        |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | -                           | Description :                              | -                                                        |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | -                           | -                                          | -                                                        |
| Increase/(decrease)                 | -                           |                                            | -                                                        |
| Balance at close of the month       | -                           | -                                          | -                                                        |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | -                                 | Description :                              | -                                                        |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | -                                 | -                                          | -                                                        |
| Increase/(decrease)                 | -                                 |                                            | -                                                        |
| Balance at close of the month       | -                                 | -                                          | -                                                        |

Total authorised share capital at the end of the month (*State  
currency*) :

HK\$20,000,000

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <u>7,680,000,000</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>57,600,000</u>      | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>7,737,600,000</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable     | Movement during the month |            |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------|---------------------------|------------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                              | Granted                   | Exercised  | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. Share Option Scheme adopted on (31/7/2014)<br>Exercise Price of HK\$0.02 each<br>Ordinary shares (Note 1) | -                         | 57,600,000 | -         | -      | -                                                                    | 486,400,000                                                                               |
| 2.<br><br><br>(   /   /   )<br>shares (Note 1)                                                               |                           |            |           |        |                                                                      |                                                                                           |
| 3.<br><br><br>(   /   /   )<br>shares (Note 1)                                                               |                           |            |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                                   |                           |            |           |        | <u>57,600,000</u>                                                    |                                                                                           |
| (Preference shares)                                                                                          |                           |            |           |        | <u>-</u>                                                             |                                                                                           |
| (Other class)                                                                                                |                           |            |           |        | <u>-</u>                                                             |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                                |                           |            |           |        | <u>HKD1,152,000</u>                                                  |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of<br>nominal<br>value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|------------------------------------|-------------------------------------------------|----------------------------------|----------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| Subscription price                                       |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                    | (   /   /   )                                   |                                  |                                        |                                                                                        |                                                                                                             |
| 2.                                                       |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| Subscription price                                       |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                    | (   /   /   )                                   |                                  |                                        |                                                                                        |                                                                                                             |
| 3.                                                       |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| Subscription price                                       |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                    | (   /   /   )                                   |                                  |                                        |                                                                                        |                                                                                                             |
| 4.                                                       |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| Subscription price                                       |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                    | (   /   /   )                                   |                                  |                                        |                                                                                        |                                                                                                             |
| Total B.                                                 |                                    |                                                 |                                  |                                        |                                                                                        |                                                                                                             |
| (Ordinary shares)                                        |                                    |                                                 |                                  |                                        |                                                                                        | -                                                                                                           |
| (Preference shares)                                      |                                    |                                                 |                                  |                                        |                                                                                        | -                                                                                                           |
| (Other class)                                            |                                    |                                                 |                                  |                                        |                                                                                        | -                                                                                                           |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                | Currency of<br>amount<br>outstanding | Amount at close of<br>preceding month | Redemption<br>during the<br>month     | Amount at close of<br>the month | No. of<br>new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------------------------------------------------------|--------------------------------------|---------------------------------------|---------------------------------------|---------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                               |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
|                                                      |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
|                                                      |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
|                                                      |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
| Stock code (if listed)                               |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
| Subscription price                                   |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                      | ( / / )                               |                                       |                                 |                                                                                              |                                                                                                                |
| 2.                                                   |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
|                                                      |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
|                                                      |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
|                                                      |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
| Stock code (if listed)                               |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
| Subscription price                                   |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                      | ( / / )                               |                                       |                                 |                                                                                              |                                                                                                                |
| 3.                                                   |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
|                                                      |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
|                                                      |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
|                                                      |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
| Stock code (if listed)                               |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
| Subscription price                                   |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                      | ( / / )                               |                                       |                                 |                                                                                              |                                                                                                                |
| 4.                                                   |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
|                                                      |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
|                                                      |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
|                                                      |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
| Stock code (if listed)                               |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
| Subscription price                                   |                                      |                                       |                                       |                                 |                                                                                              |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                      | ( / / )                               |                                       |                                 |                                                                                              |                                                                                                                |
|                                                      |                                      |                                       | Total C. (Ordinary shares) <u>N/A</u> |                                 |                                                                                              |                                                                                                                |
|                                                      |                                      |                                       | (Preference shares) <u>N/A</u>        |                                 |                                                                                              |                                                                                                                |
|                                                      |                                      |                                       | (Other class) <u>N/A</u>              |                                 |                                                                                              |                                                                                                                |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
| 2.                                                                                                      |                                                                      |                                                                                           |
| 3.                                                                                                      |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | -                                                                    |                                                                                           |
| (Preference shares)                                                                                     | -                                                                    |                                                                                           |
| (Other class)                                                                                           | -                                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                                                                                                       |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------|--------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | N/A                                                                  | N/A                                                                                       |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | N/A                                                                  | N/A                                                                                       |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | N/A                                                                  | N/A                                                                                       |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | N/A                                                                  | N/A                                                                                       |

## For Main Board and GEM listed issuers

|               |                         |                                    |                                                         | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of<br>new shares<br>of issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |     |     |
|---------------|-------------------------|------------------------------------|---------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-----|-----|
| Type of Issue |                         |                                    |                                                         |                                                                                  |                                                                                                                   |     |     |
| 5.            | Scrip dividend          | At price : State<br>currency _____ | Class of shares issuable _____<br>(Note 1)              | Issue and allotment<br>date : (dd/mm/yyyy) ( / / )                               | EGM approval date:<br>(dd/mm/yyyy) ( / / )                                                                        | N/A | N/A |
| 6.            | Repurchase of<br>shares |                                    | Class of shares<br>repurchased (Note 1) <u>Ordinary</u> | Cancellation date :<br>(dd/mm/yyyy) ( / / )                                      | AGM approval date:<br>(dd/mm/yyyy) ( / / )                                                                        | N/A | N/A |
| 7.            | Redemption of<br>shares |                                    | Class of shares<br>redeemed (Note 1) _____              | Redemption date :<br>(dd/mm/yyyy) ( / / )                                        | EGM approval date:<br>(dd/mm/yyyy) ( / / )                                                                        | N/A | N/A |
| 8.            | Consideration issue     | At price : State<br>currency _____ | Class of shares issuable _____<br>(Note 1)              | Issue and allotment<br>date : (dd/mm/yyyy) ( / / )                               | EGM approval date:<br>(dd/mm/yyyy) ( / / )                                                                        | N/A | N/A |

For Main Board and GEM listed issuers

|                            |                                            |                                            |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------|--------------------------------------------|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |                                            |                                            |  |                                                                      |                                                                                           |
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) |                                            |  |                                                                      |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy)    |                                            |  | ( / / )                                                              |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy)            |                                            |  | ( / / )                                                              |                                                                                           |
|                            |                                            |                                            |  | N/A                                                                  | N/A                                                                                       |
| 10. Other (Please specify) | At price : State currency _____            | Class of shares issuable _____<br>(Note 1) |  |                                                                      |                                                                                           |
|                            |                                            | Issue and allotment date : (dd/mm/yyyy)    |  |                                                                      | ( / / )                                                                                   |
|                            |                                            | EGM approval date: (dd/mm/yyyy)            |  |                                                                      | ( / / )                                                                                   |
|                            |                                            |                                            |  |                                                                      | N/A                                                                                       |
| Total E.                   |                                            |                                            |  | (Ordinary shares)                                                    | -                                                                                         |
|                            |                                            |                                            |  | (Preference shares)                                                  | -                                                                                         |
|                            |                                            |                                            |  | (Other class)                                                        | -                                                                                         |

|                                                                                                                  |     |            |
|------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 57,600,000 |
|                                                                                                                  | (2) | -          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | -          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | -          |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

Remarks (if any):

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Submitted by: Chen Yunchuo

Title: Executive director  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*