



THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

Case Number: 20180730-F08315-0008

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: King Force Group Holdings Limited (冠輝集團控股有限公司)

Stock code (ordinary shares): 08315

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 September 2018.....

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 20 August 2014

Name of Sponsor(s): TC Capital International Limited  
(formerly known as "TC Capital Asia Limited")

Names of directors: **Executive Directors**

(please distinguish the status of the directors

- Executive, Non-Executive or Independent

Non-Executive)

Ms. Pang Xiaoli

Mr. Li Mingming

Mr. Hon Hoi Chuen

Ms. Lin Shuxian

**Independent Non-executive Directors**

Ms. Guan Yan

Mr. Zhao Jinsong

Mr. Li Zhongfei

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<b>Name(s) of substantial shareholder(s):</b> (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<b>Name of shareholders</b>	<b>Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")</b>	<b>Approximate % of the total number of the issued Shares</b>
	Song Xiaoming (Note)	461,162,615 Shares	56.18%
	深圳長城匯理投資股份有限公司 (Note)	461,162,615 Shares	56.18%
	深圳匯理九號投資諮詢企業（有限合夥）(Note)	461,162,615 Shares	56.18%
	廣州南沙區匯銘投資業務有限公司 (Note)	461,162,615 Shares	56.18%
	Greatwalle Holding Limited (Note)	461,162,615 Shares	56.18%

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**Note:**

According to information available to the Company, 461,162,615 are held by Greatwalle Holding Limited ("Greatwalle") in the capacity of beneficial owner. Greatwalle is wholly-owned by 廣州南沙區匯銘投資業務有限公司 ("Nansha Huiming"). Nansha Huiming is held as to approximately 99.9995% by 深圳匯理九號投資諮詢企業（有限合夥）("Huili Jiu Hao Investment"), and as to 0.0005% by Song Xiaoming ("Mr. Song"). Huili Jiu Hao Investment is held as to 0.20% by 龐曉莉 (Pang Xiaoli), and as to 99.80% by 深圳長城匯理投資股份有限公司 ("Great Walle Investment"). Great Walle Investment is ultimately controlled by Mr. Song (as to approximately 70.9357% directly, and as to approximately 21.9995% indirectly through a wholly-owned company, 深圳弘德商務服務有限公司). As such, each of Nansha Huiming, Huili Jiu Hao Investment, Great Walle Investment and Mr. Song is deemed to be interested in 461,162,615 shares of the Company held by Greatwalle under the SFO.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: [Not applicable](#)

Financial year end date: [31 March](#)

Registered address: [Clifton House  
75 Fort Street, P.O. Box 1350  
Grand Cayman KY1-1108  
Cayman Islands](#)

Head office and principal place of business: [Room 2008, 20/F.,  
West Tower, Shun Tak Centre,  
200 Connaught Road Central,  
Hong Kong](#)

Web-site address (if applicable): <http://www.kingforce.com.hk>

Share registrar: [\*\*Principal share registrar and transfer office in the Cayman Islands:\*\*  
Esteria Trust \(Cayman\) Limited  
Clifton House  
75 Fort Street  
P.O. Box 1350  
Grand Cayman  
KY1-1108  
Cayman Islands](#)

[\*\*Branch share registrar and transfer office in Hong Kong:\*\*  
Tricor Investor Services Limited  
Level 22  
Hopewell Centre  
183 Queen's Road East  
Hong Kong](#)

Auditors: [BDO Limited  
25th Floor, Wing On Centre  
111 Connaught Road Central  
Hong Kong](#)

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**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is a manned security guarding services provider and it is licensed to provide security guarding services in Hong Kong under Type I security work in accordance with the security company license regime. The Group also engaged in mobile gaming business.

**C. Ordinary shares**

Number of ordinary shares in issue: 820,899,443

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not applicable

**D. Warrants**

Stock code: Not applicable

Board lot size: Not applicable

Expiry date: Not applicable

Exercise price: Not applicable

Conversion ratio: Not applicable  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: Not applicable

No. of shares falling to be issued upon the exercise of outstanding warrants: Not applicable

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not applicable

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
 Pang Xiaoli (龐曉莉)

\_\_\_\_\_  
 Li Mingming (李明明)

\_\_\_\_\_  
 Hon Hoi Chuen (韓海川)

\_\_\_\_\_  
 Lin Shuxian (林淑嫻)

\_\_\_\_\_  
 Guan Yan (管妍)

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 Zhao Jinsong (趙勁松)

\_\_\_\_\_  
 Li Zhongfei (李仲飛)

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*