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## **KING FORCE GROUP HOLDINGS LIMITED**

### **冠輝集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 08315)**

## **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 AUGUST 2018**

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of King Force Group Holdings Limited (the “**Company**”) dated 27 July 2018. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

### **POLL RESULTS OF THE AGM**

The AGM was held at Room 1101, 11/F, 118 Connaught Road West, Hong Kong on Tuesday, 28 August 2018 at 11:00 a.m. The Board is pleased to announce that the resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the AGM.

The poll results in respect of all the resolutions proposed at the AGM are as follows:

<b>Ordinary Resolutions</b>		<b>Number of Votes (Approximate %)</b>	
		<b>For</b>	<b>Against</b>
1.	To receive, consider and adopt the audited consolidated financial statements and the reports of the directors and the auditor of the Company for the year ended 31 March 2018	4,621,458,424 (99.98%)	1,150,000 (0.02%)
2.	To re-appoint BDO Limited as auditor of the Company and to authorise the board of Directors to fix its remuneration	4,621,458,424 (99.98%)	1,150,000 (0.02%)

Ordinary Resolutions		Number of Votes (Approximate %)	
		For	Against
3.	(a) To re-elect Ms. Pang Xiaoli as an executive Director and the board of Directors be authorised to fix her Director's remuneration	4,621,458,424 (99.98%)	1,150,000 (0.02%)
	(b) To re-elect Mr. Li Mingming as an executive Director and the board of Directors be authorised to fix his Director's remuneration	4,621,458,424 (99.98%)	1,150,000 (0.02%)
	(c) To re-elect Mr. Hon Hoi Chuen as an executive Director and the board of Directors be authorised to fix his Director's remuneration	4,621,458,424 (99.98%)	1,150,000 (0.02%)
	(d) To re-elect Ms. Lin Shuxian as an executive Director and the board of Directors be authorised to fix her Director's remuneration	4,621,458,424 (99.98%)	1,150,000 (0.02%)
	(e) To re-elect Ms. Guan Yan as an independent non-executive Director and the board of Directors be authorised to fix her Director's remuneration	4,621,458,424 (99.98%)	1,150,000 (0.02%)
	(f) To re-elect Mr. Zhao Jinsong as an independent non-executive Director and the board of Directors be authorised to fix his Director's remuneration	4,621,458,424 (99.98%)	1,150,000 (0.02%)
	(g) To re-elect Mr. Li Zhongfei as an independent non-executive Director and the board of Directors be authorised to fix his Director's remuneration	4,621,458,424 (99.98%)	1,150,000 (0.02%)
4.	To grant a general mandate to the directors of the Company to allot, issue and deal with additional shares not exceeding 20% of the total number of issued shares of the Company as at the date of passing this resolution	4,621,448,424 (99.97%)	1,160,000 (0.03%)

Ordinary Resolutions		Number of Votes (Approximate %)	
		For	Against
5.	To grant a general mandate to the directors of the Company to repurchase shares not exceeding 10% of the total number of issued shares of the Company as at the date of passing this resolution	4,621,458,424 (99.98%)	1,150,000 (0.02%)
6.	To extend the general mandate granted to the directors of the Company to allot, issue and deal with additional shares in the total number of shares of the Company by an amount not exceeding the amount of the shares repurchased by the Company	4,621,458,424 (99.98%)	1,150,000 (0.02%)
7.	To approve the refreshment of the 10% scheme limit on the number of shares which may be allotted and issued upon exercise of the options to be granted under the share option scheme adopted on 31 July 2014	4,621,458,424 (99.98%)	1,150,000 (0.02%)

As more than 50% of the votes were cast in favour of each of the above ordinary resolutions, the aforesaid ordinary resolutions of the Company were duly passed.

As at the date of the AGM, the total number of issued Shares was 8,208,994,432, being the total number of Shares entitling Shareholders to attend and vote on the above resolutions at the AGM. There were no Shares entitling the Shareholder to attend and abstain from voting in favour any of the above resolutions at the AGM. No Shareholder was required under the GEM Listing Rules to abstain from voting on any of the above resolutions at the AGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the above resolutions at the AGM. Shareholders may refer to the Notice and the Circular for details of the above resolutions.

The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the AGM.

By order of the Board  
**King Force Group Holdings Limited**  
**Pang Xiaoli**  
*Chairman and Executive Director*

Hong Kong, 28 August 2018

*As at the date of this announcement, the executive Directors are Ms. Pang Xiaoli, Mr. Li Mingming, Mr. Hon Hoi Chuen and Ms. Lin Shuxian; and the independent non-executive Directors are Ms. Guan Yan, Mr. Zhao Jinsong and Mr. Li Zhongfei.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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