



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Greatwalle Inc. (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 03 September 2021

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08315	Description				
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	4,000,000,000	HKD	0.01	HKD	40,000,000	
Increase / decrease (-)	-3,200,000,000			HKD	0	
Balance at close of the month	800,000,000	HKD	0.05	HKD	40,000,000	

Total authorised/registered share capital at the end of the month: HKD 40,000,000

Remarks:

On 29 July 2021, the Company held an extraordinary general meeting and an ordinary resolution was passed, approving the consolidation of every five (5) issued and unissued ordinary shares of HK\$0.01 each in the share capital of the Company into one (1) consolidated share of HK\$0.05 in the share capital of the Company. The share consolidation became effective on 2 August 2021. For details of the share consolidation, please refer to the announcements of the Company dated 18 March 2021, 13 April 2021, 27 April 2021, 17 May 2021, 31 May 2021, 11 June 2021, 25 June 2021, 29 July 2021, 30 July 2021, 3 August 2021, 4 August 2021 and 5 August 2021 and the circular of the Company dated 9 July 2021.

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08315	Description				
Balance at close of preceding month	1,661,756,697					
Increase / decrease (-)	-1,080,314,449					
Balance at close of the month	581,442,248					

Remarks:

On 29 July 2021, the Company held an extraordinary general meeting and an ordinary resolution was passed, approving the consolidation of every five (5) issued and unissued ordinary shares of HK\$0.01 each in the share capital of the Company into one (1) consolidated share of HK\$0.05 in the share capital of the Company. The share consolidation became effective on 2 August 2021. For details of the share consolidation, please refer to the announcements of the Company dated 18 March 2021, 13 April 2021, 27 April 2021, 17 May 2021, 31 May 2021, 11 June 2021, 25 June 2021, 29 July 2021, 30 July 2021, 3 August 2021, 4 August 2021 and 5 August 2021 and the circular of the Company dated 9 July 2021.

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares		Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)		Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)				08315						
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month		Number of share options outstanding at close of the month		No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1).	Share option scheme adopted on 31 July 2014.	138,218,179		Others	-110,574,556	27,643,623			27,643,623	33,235,133
General Meeting approval date (if applicable)		31 July 2014								

Total A (Ordinary shares): _____

Total funds raised during the month from exercise of options: _____

Remarks:

The number of consolidated shares to be allotted and issued upon exercising of the share options had been adjusted as a result of the share consolidation on 2 August 2021.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		08315				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Capital reorganisation				29 July 2021	-1,329,405,358	
2). Placing/Subsorption	HKD	0.275	05 August 2021	29 July 2021	249,090,909	

Total E (Ordinary shares): -1,080,314,449

Remarks:

On 29 July 2021, the Company held an extraordinary general meeting and an ordinary resolution was passed, approving the consolidation of every five (5) issued and unissued ordinary shares of HK\$0.01 each in the share capital of the Company into one (1) consolidated share of HK\$0.05 in the share capital of the Company. The share consolidation became effective on 2 August 2021. For details of the share consolidation, please refer to the announcements of the Company dated 18 March 2021, 13 April 2021, 27 April 2021, 17 May 2021, 31 May 2021, 11 June 2021, 25 June 2021, 29 July 2021, 30 July 2021, 3 August 2021, 4 August 2021 and 5 August 2021 and the circular of the Company dated 9 July 2021.

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) -1,080,314,449

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 2);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Lin Shuxian

Title: Executive Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
- . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
- . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
- . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"