



**長城環亞融資有限公司**  
**GREAT WALL PAN ASIA CORPORATE FINANCE LTD.**

Date: 31 May 2018

**King Force Group Holdings Limited**

14/F,  
Harbour Commercial Building,  
122 Connaught Road Central, Hong Kong  
Attention: the Board of Directors

**Greatwalle Holding Limited**

7/F, SPA Centre,  
No.53-55 Lockhart Road,  
Wan Chai, Hong Kong  
Attention: the board of directors

Dear Sirs/Madams,

**Re: Mandatory conditional cash offers by Emperor Securities Limited for and on behalf of Greatwalle Holding Limited (the “Offeror”) to acquire all the issued shares in the share capital of King Force Group Holdings Limited (stock code: 8315) (the “Company”) (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it) and to cancel all outstanding share options of the Company (the “Offers”)**

We refer to the composite offer and response document jointly issued by the Offeror and the Company dated 31 May 2018 (the “**Composite Offer Document**”) in relation to, amongst other things, the Offers. Unless otherwise specified, capitalised terms defined in the Composite Offer Document shall have the same meanings when used in this letter.

We, Great Wall Pan Asia Corporate Finance Limited, as the financial adviser to the Offeror in respect of the Offers, hereby consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Offer Document with the inclusion and the references to our name and logo, in the form and context in which they respectively appear in the Composite Offer Document.

We also consent to this letter being made available for public inspection as described in the paragraph headed “8. DOCUMENTS AVAILABLE FOR INSPECTION” in Appendix VI to the Composite Offer Document.

Yours faithfully

For and on behalf of

**Great Wall Pan Asia Corporate Finance Limited**

Keith Lou  
*Managing Director*